

LEIMBERG INFORMATION SERVICES, INC.

Fast, Frank, Incisive Analysis



YOUR COUNCIL HAS LEIMBERG!

Dear EPC Member,

Your local Estate Planning Council has now made it possible for you to access the Leimberg Services website. The first time you access this site, you will want to follow the instructions listed below:

- Open the following address: http://leimbergservices.com/naepc_access.cfm
You will want to "book-mark" or indicate this address as a "favorite" or use the link from the from your local chapter's homepage. Do NOT enter anything into the "user name" or "password" area on the left of the Leimberg home page on your first visit.
- At the TOP CENTER of the Leimberg home page, you will see instructions for:
"ESTATE PLANNING COUNCIL MEMBERS CLICK HERE TO OBTAIN USERNAME AND PASSWORD"
- After clicking there, a form will open for you to complete and submit
- Once you complete the form, you will receive an email with your user name and password

The NEXT time you access the Leimberg site (using the address above) use the spaces on the LEFT side of the Leimberg home page to enter your user name and password they have provided.

We hope that you find this link to be a valuable asset!

National Association of Estate Planners & Councils



FAQ'S FOR EPC MEMBERS WHO ALREADY SUBSCRIBE TO THE LEIMBERG WEBSITE:

The (NAEPC) Leimberg service does NOT include the LISI newsletters via email that are received by regular Leimberg subscribers. Subscribers under our arrangement CAN review and search the newsletter archives on the website.

If a council member desires to discontinue his present service and use the NAEPC sponsored service, he or she should simply email Bob LeClair at Leimberg services and ask for this to be done. His email is: leclairr@msn.com Regular Leimberg subscriptions are billed monthly. There will be NO refund from Leimberg Services.

If a council member decides to discontinue his present subscription in favor of the NAEPC offer and then, in the future, decides to resubscribe on an INDIVIDUAL basis, he will be subscribing at the rate in place AT THAT TIME. He will not be able to resubscribe at the rate he had when he discontinued in favor of the NAEPC plan.



OTHER INFORMATION:

Leimberg Services may send emails to members of local councils promoting products and services of LISI, Leimberg & LeClair, Inc. and Leimberg Associates, Inc. Email contact by LISI will not be abused.