The Association of Choice For Estate Planning Professionals



About MSEPC:

The Estate Planning Council of Mississippi (MSEPC), established in 1944, is comprised of local attorneys, CPAs, trust officers, insurance professionals, financial planners, business valuation experts and members of the planned giving community whose professional careers are centered around helping individuals achieve their estate planning objectives.

The MSEPC is affiliated with the National Association of Estate Planners and Councils (NAEPC), a national consortium comprised of 268 estate planning councils across the United States, with a network of approximately 30,000 individual members.

- Annual dues of \$100 cover the fiscal year, July 1st through June 30th.
- Monthly educational luncheon fee is \$20.
- Monthly luncheons include educational topics such as income and estate planning strategies, charitable gifting options, market and legislation updates, and many more.

Benefits of Membership:

- Earn Continuing Education Credit by attending 8 monthly Educational Luncheon Meetings.
- Network with Planning Professionals in Other Disciplines while hearing presentations from leaders in their professions.
- Earn the Distinguished Accredited Estate Planner (AEP®) Designation.
- Get complimentary access to Leimberg Information Services (LISI) research services.
- Attend conferences that provide the latest news and ideas, including the live and on-demand Robert G. Alexander Webinar Series and the Annual NAEPC Advanced Estate Planning Strategies Conference.



Estate Planning Council of Mississippi

P.O. Box 1916 Ridgeland, MS 39158-1916 <u>www.msepc.org</u> | <u>admin@msepc.org</u> 769-232-4426